



Reading Public Museum

## 2120 Legacy Society

The Reading Public Museum's 2120 Legacy Society recognizes and honors the generosity of friends and members who have made a commitment to the future of this institution by including The Museum in their estate plans.

### We have included the Reading Public Museum in our estate plan in the following manner:

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest                                | <input type="checkbox"/> Life Insurance                           |
| <input type="checkbox"/> Charitable remainder trust             | <input type="checkbox"/> Other property                           |
| <input type="checkbox"/> Cash securities                        | <input type="checkbox"/> Donor advised fund or private foundation |
| <input type="checkbox"/> Charitable lead trust                  | <input type="checkbox"/> Appreciated securities                   |
| <input type="checkbox"/> Percentage of Estate Retirement assets | <input type="checkbox"/> Charitable Gift Annuity                  |
| <input type="checkbox"/> Real estate                            |   |

My/Our gift is in the amount of \_\_\_\_\_% or \$\_\_\_\_\_ of my estate,  
which is currently valued at \$\_\_\_\_\_ (Indication of amount or percentage is optional).

This information is kept confidential and is used by the Foundation for the Reading Public Museum for long-term planning purposes only.

### The particular area of interest to me/us is:

We would appreciate a copy of the relevant section from your will trust document, if you are comfortable sharing. Please describe how you would like your gift to be used:

- |  |   |
|--|---|
| <input type="checkbox"/> Where the institution needs it most | <input type="checkbox"/> General Programs and Operations  |
| <input type="checkbox"/> Exhibitions                         | <input type="checkbox"/> Education and Public Programming |
| <input type="checkbox"/> Collections                         | <input type="checkbox"/> Other                            |

**Recognition:** In order to encourage others to consider making a bequest or estate gift to the Foundation for the Reading Public Museum, I/we give you permission to publicly recognize during my/our lifetime(s) my/our commitment to make an estate gift. Members of the Reading Public Museum 2120 Legacy Society, with their permission, are listed in the institution's Donor Report and on its website. Members will also receive invitations to exclusive events at the Reading Public Museum.

*Please continue to next page*

## Personal Information

TITLE \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

EMAIL \_\_\_\_\_

HOME PHONE \_\_\_\_\_ BUSINESS PHONE \_\_\_\_\_

This is an expression of my/our current estate plans. I/we understand that it is not a legal obligation binding me/us or my/our estate(s) and can be revoked or modified by me/us at any time.

\_\_\_\_\_ Yes, I/We wish to be recognized in publications as:

\_\_\_\_\_ No, I/We wish to remain anonymous.

## Unrestricted Bequest

I/We give to the Foundation for the Reading Public Museum, a Pennsylvania nonprofit corporation located at 500 Museum Road, Pennsylvania, for its general purposes the sum of \_\_\_\_\_% or \$\_\_\_\_\_ of my/our residuary estate.

## Restricted Bequest

I/We give to the Foundation for the Reading Public Museum, a Pennsylvania nonprofit corporation located at 500 Museum Road, Reading, Pennsylvania, the sum of \_\_\_\_\_% or \$\_\_\_\_\_ of my/our residuary estate to support its \_\_\_\_\_ department.

**The Foundation for the Reading Public Museum does not provide legal or tax advice to individuals, and encourages you to discuss your charitable goals with your legal, tax and financial advisors. The following language is provided to facilitate that discussion. The Foundation for the Reading Public Museum is a 501(c)(3) nonprofit corporation, contributions to which are tax deductible under §170(c)(2) of the Internal Revenue Code. Its federal tax identification number is 23-2563964.**

*Thank you so much for your support of the Reading Public Museum!*

## Return form by mail or e-mail to:

**2120 Legacy Society**  
Geoffrey K. Fleming  
Director and CEO Reading  
Public Museum  
500 Museum Road  
Reading, PA 19611  
info@readingpublicmuseum.org

